

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
 (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Tingyi (Cayman Islands) Holding Corp.

Date Submitted

06/07/2021

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : <u>322</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	<u>7,000,000,000</u>	<u>0.005</u>	<u>35,000,000</u>
Increase/(decrease)	<u>Nil</u>	<u>N/A</u>	<u>Nil</u>
Balance at close of the month	<u>7,000,000,000</u>	<u>0.005</u>	<u>35,000,000</u>

  

(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>	<u></u>	<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

## 2. Preference Shares

Stock code : --	Description : --			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 3. Other Classes of Shares

Stock code : --	Description : --			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (US\$) :

35,000,000

II. Movements in Issued Share Capital

A table with multiple rows and columns, mostly obscured by heavy horizontal black bars and noise. Some faint text is visible in the first few rows, but the content is illegible due to the redaction.





Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____ _____ ( / / ) _____ shares ( <i>Note 1</i> )		
2. -- _____ _____ _____ _____ ( / / ) _____ shares ( <i>Note 1</i> )		
3. -- _____ _____ _____ _____ ( / / ) _____ shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	0	
(Preference shares)	--	
(Other class)	--	

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ -- _____ --
6. Repurchase of shares	Class of shares _____ repurchased (Note 1) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ -- _____ --
7. Redemption of shares.	Class of shares _____ redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy)	_____ -- _____ --



	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>Type of Issue</p> <p>9. Capital reorganisation</p>	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )</p>	

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

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Submitted by:                 Ip Pui Sum                

Title:                         Secretary                          
(Director, Secretary or other duly authorised officer)

**Notes :**

- 1. *State the class of shares (e.g. ordinary, preference or other).*
  
- 2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
  
- 3. *"Identical" means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
  
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*